

## As of 17 September 2024 for bonds issuance 2/2024 series

### Information required under Article 35(1a) of the Bonds Act:

Presented below are forecasts concerning financial liabilities, including the estimated value of financial liabilities as at the last day of the following financial year as well as forecasts of estimated financing structure, understood as the value and percentage of liabilities on account of borrowings, debt securities in issue and leases in the total amount of the Issuer's equity and liabilities on the balance sheet, as at the last day of the following financial year:

- Issuer

	31 December 2024	
	Value (PLN bn)	Share in equity & liabilities
Borrowings	0.19	0.07%
Debt securities	7.38	2.80%
Subordinated liabilities	2.53	0.96%
Leases	0.50	0.19%
<b>Financial liabilities*</b>	<b>10.60</b>	<b>4.03%</b>

\* excluding customer deposits

- Issuer Group's

	31 December 2024	
	Value (PLN bn)	Share in equity & liabilities
Borrowings	2.22	0.77%
Debt securities	11.91	4.12%
Subordinated liabilities	2.68	0.93%
Leases	0.38	0.13%
<b>Financial liabilities*</b>	<b>17.18</b>	<b>5.95%</b>

\* excluding customer deposits